

Grid Modernization for N Zero: Using Data to Plan and Manage Growth

Presented By

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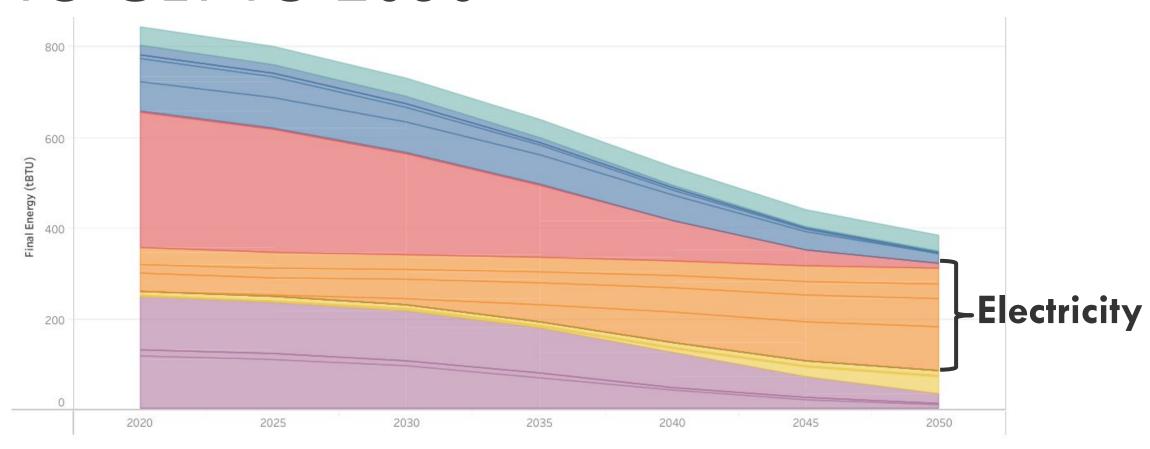
**Senior Director** 

#### **OUR MISSION**

Accelerate the clean energy and climate solution in critical to meeting the Commonwealth's climate goal Massachusetts' position as an international climate growing the state's clean energy economy.



# MASSACHUSETTS IS PURSUING AN "ELECTRIFY EVERYTHING" STRATEGY TO GET TO 2050



## ELECTRIFICATION MAKES SMALL C&I INTO A LARGE USER OF ELECTRICITY

#### **Transportation**

Massachusetts has over 32,000 firms with more than 500,000 commercial vehicles registered in the Commonwealth. EEA estimates expect that these vehicles will require approximately 1 DCFC port each.

In addition, the Commonwealth will install over 200,000 Level 2 ports at workplaces.

#### **Building Energy Usage**

Massachusetts has over 1.3 billion square feet of commercial building space, most of which was constructed before 1980.

In addition, there is approximately **700** million square feet of large multifamily housing.

Fossil fuels account for 85% of space heating in commercial buildings.

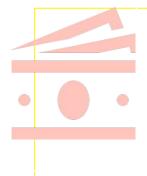
### **CUSTOMERS AREN'T READY**



Electrification projects can be complex and expensive without considering service upgrades.



Whether an electrification project will entail a service upgrade or local capacity upgrade is an "unknown unknown" for many customers — so the utility may not be contacted until late in project development.



Utilities need to know how much load customers need to generate cost estimates, but customers may want to adjust project design based on utility-side costs.

### NET ZERO IS ON A TIMELINE

- The Clean Energy and Climate Plan for 2030 calls for:
- **50,000** medium- and heavy-duty EVs on the road in Massachusetts
  - $\square$  = Electrification projects of ~10,000 fleets!
- Weatherization and electrification of **300-400 million** square feet of commercial building space in Massachusetts
  - $\square$  = Electrification of ~10,000 office buildings!
- Right now, projects are measured in single- or double-digits and take hours of staff time to navigate for both customers and EDCs.

# TEN COMMUNITIES IN MA WILL BAN FOSSIL FUEL HOOKUPS IN NEW CONSTRUCTION

- •As of August 11, up to ten municipalities in Massachusetts may qualify to ban fossil fuels in new construction and major renovations.
- ■10 communities have filed "home rule petitions" for permission to implement law.
- Participation in this pilot program would remove some of the uncertainty of forecasting "step loads" as almost all new construction would be all-electric



Regarding Grid Modernization, to achieve Boston's Climate, Health & Equity goals, a critical obstacle to collectively overcome in 12 months is \_\_\_\_\_\_.

Making the utility side of how customers electrify easy, starting with a clear process for all-electric projects in the 10 all-electric new-construction communities.

# THANK YOU! pmcphee@masscec.com