

Puerto Rico Energy Week 2023

21 - 24 Feb 2023

Poll results





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- How urgent is solving problems regarding resilience, energy and equity and for Puerto Ricans?
- How satisfied are you with the pace of progress?
- Day 1 What is the most important issue to discuss today?
- To achieve Puerto Rico's desired future, a key issue to address in 12 months is
- Regarding the electrification of transportation, to achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is...
- Regarding workforce needs, a critical issue to address in the next 12 months is
- Day 2 What is the most important issue to discuss today?
- To achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is ______.
- Regarding Municipalities, to achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is ______.





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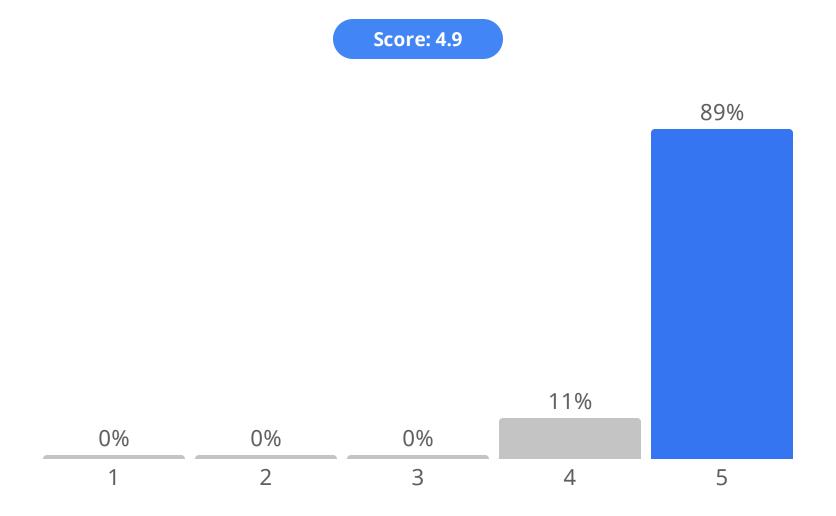
- Regarding the nexus of energy and water, to achieve Puerto Rico's energy, health and equity goals, a critical obstacle to collectively overcome in 12 months is ______.
- To achieve Puerto Rico's energy security goals, a critical obstacle to collectively overcome in 12 months is ______.
- Regarding communities, to achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is:
- Post Event Survey
- What is a North Star metric for equity that gets us playing to win at what matter most?
- Day 2 Who's willing to volunteer?
- Which Puerto Rico mayors are leading best on resilience, energy and equity?
- PR Community Action Challenge Who's willing to volunteer?
- PR Community Action Challenge Who's willing to volunteer?
- PR Cities Stakeholder Challenge Who's willing to volunteer?





How urgent is solving problems regarding resilience, energy and equity and for Puerto Ricans?



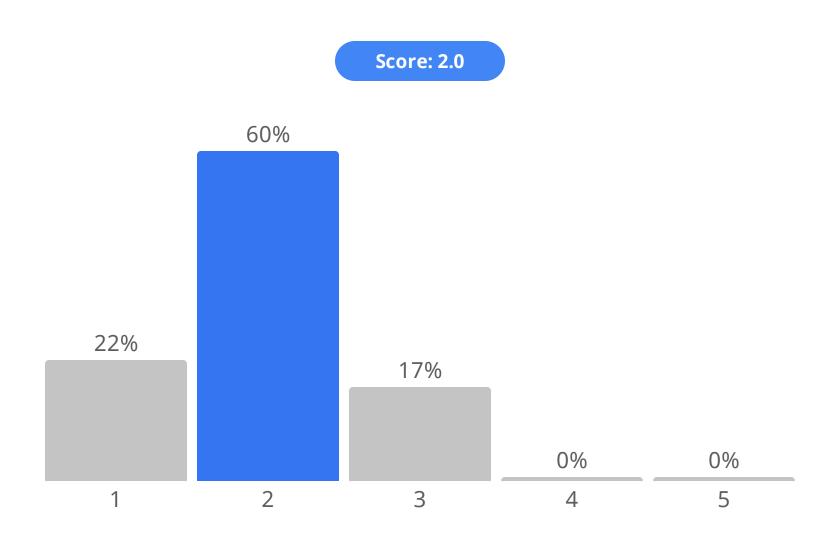






How satisfied are you with the pace of progress?







Day 1 - What is the most important issue to discuss today?



KPIs and Due Dates

Trust

Utility scale energy

Funding

Facilitate microgrids Political will

Low income solar access

Solar for residential

Renewables Resiliency

New business models

Sustainability

Law 17 compliance

Where to get fun for proj

Virtual net metering

Microgrids

Workforce certification Needs assessment

Workforce development

Financing Solution providers

Reliable energy& storage

System Planning

Stakeholder engagement

Impact & Benefit



To achieve Puerto Rico's desired future, a key issue to address in 12 months is _____.



"Increase stakeholder engagement, bring more technology to the island and establish policies that will benefit Puerto Rico." - Maria Hilda Rivera, LUMA Energy

35 %

"Coordination." - Juan Carlos Perez Bofill, PR Department of Housing

19 %

Energy Strategies for Owner/Operators - Mariette Sanchez, Xcala Strategies

8 %

"The agility to coordinate the procurement of equipment and services in order to achieve resilient and sustainable goals for the betterment of our infrastructure." - Guillermo Gil Díaz, Aerostar Airport Holdings



Regarding the electrification of transportation, to achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is...



"Education." - Ignacio Diaz, Glenn International

33 %

"Future Load Forecasts, Advanced Metering Infrastructure (AMI), Distribution System Constraints, Controllability and Communications." - Commissioner Ferdinand Ramos, PREB

33 %

"Collaboration." - Robert Vargas



Regarding workforce needs, a critical issue to address in the next 12 months is _____. (1/2)



"High turnover and lack of skills resulting in improper installations (Solar Workforce)."- Carlos Velasquez, IIREC

6 %

"Installer Financing." - Thomas King, Fundacios Borincana

3 %

"Add workers and professionals to the industry for construction projects." - Carlos Rodriguez, AGC PR

13 %

"Providing affordable and reliable energy, transportation and housing options to help businesses attract and retain the best talent, and ensure their workforce is productive and successful." - JB Cuartas, IEM



Regarding workforce needs, a critical issue to address in the next 12 months is _____. (2/2)



"The importance of establishing a Grassroots Effort." - Joe Sarubbi, IREC

28 %

- Ana Laura Miranda, ConPRmetidos
- 0 %

"Finding a way to expand the number of training programs in the energy sector." - Christian Carlo, Departamento de la Vivienda



Day 2 - What is the most important issue to discuss today?



Execution of projects

Financial viability

Apprenticeship programs

Financial literacy

 $Work force\ developement \\ Implementation$

Resiliency Small business grants

Priority subscribers

education

Permitting vulnerable populations

Opportunity

Financing

Workforce

public awareness

AMI (metering)

Inclusive innovation

Funding

A "Pathway" Innovation

No credit-bankrupt utilit

Solar hybrid & microgrids

Health

Execution

Reliability

Educate Community

Diversity

Air quality

Private investment

Risk assessment

Reliability and affordabi

Communication with agenci

Energy opportunities



To achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is _____.



"Collaboration."- Maretzie Díaz Sánchez, PR Department of Housing

34 %

"The design of a \$1B federal program that can be quickly implemented, stakeholder informed, and utilizes innovative financing mechanisms to maximize available funding." - Marisol Bonnet, US DOE

45 %

"Challenge pre-existing assumptions and conceptions with databased arguments." - Manuel Laboy, COR3

Regarding Municipalities, to achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is _____.



"For municipalities to renew their ministerial statement, activate themselves as a key participant of the island's energy resilience goals and endeavor to make their constituents stakeholders in Puerto Rico's energy future." - Randy Freeman, Antilles

57 %

"The overregulation and government intervention that hinders private sector investments and innovation in energy-efficient equipment and renewable energy projects." - Dr. Leonardo Valentin, Professional Hospital Guaynabo

33 %

"Streamlining permitting and bureaucratic processes." - Emilio Colon-Zavala, ECZ Group

Regarding the nexus of energy and water, to achieve Puerto Rico's energy, health and equity goals, a critical obstacle to collectively overcome in 12 months is _____.



"Energy Optimization Master Plan." - Joel Lugo, PRASA

32 %

"How to facilitate and deliver the overall benefits from Federal investments in water and clean energy infrastructure to disadvantaged communities in Puerto Rico." - Carmen Guerrero Pérez, US EPA



To achieve Puerto Rico's energy security goals, a critical obstacle to collectively overcome in 12
months is
(1/2)



"Recognize the transition of the ESF-12 membership from a purely gov't structure to a dynamic PPP dictating changes on how the partnership shares information & make decisions that benefit customers of the Puerto Rico electric grid" - Michelle Fraley, LUMA

50 %

"Continue fostering the ESF 12 working Group meetings, 2023 Hurricane Season Impacting Energy Critical Infrastructure & Fuel Contingency Planning and Distribution." - Orlando Olivera, FEMA

18 %

"The siloed security functions. We need to integrate both worlds by converging security functions. View and manage cyber and physical security as one." - N'Gai Oliveras, US DHS

To achieve Puerto Rico's energy security goals, a critical obstacle to collectively overcome in 12
months is
(2/2)



"Address the main electric generation challenges." - Pedro Martinez, EcoEléctrica



Regarding communities, to achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is:



"Staying engaged and informed." - C.P. Smith, Cooperativa Hidroelectrica de la Montaña

18 %

"Proveer a las comunidades el apoyo necesario para que desarrollen su organización comunitaria con el fin de dar pié a los proyectos de resiliencia energética/Provide communities with support to develop energy resilience projects" - Loraima Jaramillo, IRE

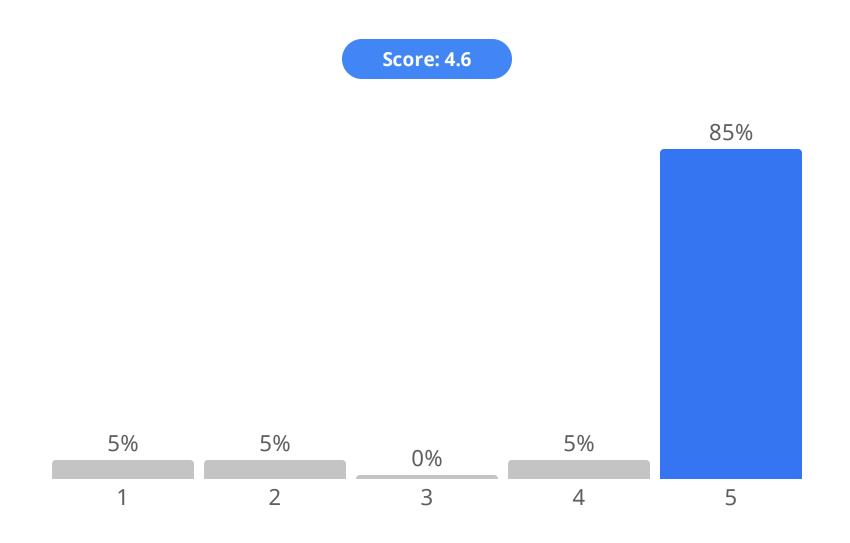
29 %

"Understand the needs of communities in different regions of Puerto Rico and ensure that these are covered in the programs that are being created with federal funds." - Jonathan Castillo Polanco, Hispanic Federation



0 2 0

How likely are you to recommend AEG events? (5 = very likely)





0 1 9

In one word, how would you describe your experience?

Enlightning Great DynamicalyInspiring Invigorating Impactful

AmazingThough Summit Thoughtful Knowledge

Great Networking stimulating Learning Experience

Enlightening
Empowering



0 1 3

Please leave us a testimonial and include your name.

(1/4)

 AEG Puerto Rico is a great opportunity to meet many stakeholders from different backgrounds, serious about solving the Island's energy, sustainability, and resilience challenges. I walked away more convinced we must work with others to solve such a big and important problem. Also, the conference was well coordinated,
efficiently run, and highly impactful,
with a good balance of keynote
speakers, panels, and group
exercises that forced problemsolving and camaraderie. I look
forward to future events in Puerto
Rico and other cities. Thank you,
Mark Nakayama

- The activity exceeded my expectations!
- AEG's Puerto Rico Energy Week





0 1 3

Please leave us a testimonial and include your name.

(2/4)

2023 was incredibly inspiring and energizing. I loved the cross-sector participation and action-oriented format, with resilience as a common and critically important thread. Tom Lewis, CEO, LE4 Advisors.

- HG is a great catalyst for and facilitator of collaborative thought.
 Javier Rúa
- Los paneles trataron los temas más retantes e importantes

- de la transformación eléctrica de Puerto Rico, Gracias.
- As someone whose professional background is in Finance and Wealth Management, I'm so appreciative of everyone's willingness to explain their processes, business models, and vision for Puerto Rico while opening doors for our technology (Batricity) here in Puerto Rico Jason William Negron
- a rewarding learning





0 1 3

Please leave us a testimonial and include your name.

(3/4)

experience for professional and personal development. Jeanne Deliz López

- Increíble networking and great topics & necessary goals and objectives highlighted. I believe the timeline established are unrealistic, but will monitor performance and traction to complete tasks.... Ignacio Díaz.
- I came with little to no notice and I have been exposed to new ideas and programs that

- are currently going on with the revitalization of PR and how the process of action plans work.
- Great logistics and selection of speakers and topics. HG Ang Jess, not great but excellent work guys.
 Carlos Tejera
- It is one of the most professional, compromised and hands on conference. Edwin Acevedo Rivera, MEM
- This event helps motivate and





0 1 3

Please leave us a testimonial and include your name.

(4/4)

encourages developing a pathway for improvement on current events and industry challenges

I have seen the efforts of the AEG
 Challenge pay off in invaluable
 ways, but the biggest benefit is
 meeting diverse stakeholders
 exactly where they are and then
 labor together for a shared solution
 of succes!





Any suggestions? (1/4)

0 1 3

- Next, evaluate Ponce Hilton with visit to EcoEléctrica.
- The event format and orgnazitaion were on point. All topics were very relevant and timely but my one consideration is that it lasted too long to a point where attendance was lower at the end. It's hard for folks to
- disconnect for that long. In addition, having 2-3 stakeholder challenges a single day is also a bit tiring. My recommendation would be to have the event be at maximum 2 days and focus on at most two stakeholder challenges.
- Next year consider including emerging technologies/innovations as a specific element/emphasis.
- Prefer more knowledge sharing and continued education rather





Any suggestions? (2/4)

0 1 3

than work sessions/challenges.

Participants seem to peer pressured to participating or volunteering to end an awkward moment. Would not participate again in this format.

 I think there could be a little less diplomacy and more accountability regarding some Commonwealth of PR agencies that have had no tangible impacts in the resilient renewable energy space, despite substantial federal funding commitments, and even with a Democratic White House trying to push resources out the door. Time is running out.

 More community participation.
 More attention to the education subject. And I don't know if it is possible to bring the sociological impact related





Any suggestions? (3/4)

0 1 3

to the hurracaines (lack of electricity and the impact on mental health)
This was a wonderful week! Mariana
García- Justicia Energética

- Next Energy Week 2024 should be in Ponce because that a good location to have the participants to go on a tour to a community in need of assistance.
- Keep the interactive action plans
- Maybe consider sino Ted Talks type sections
- It has to be repeated next year!!!

- Including more local community leaders and endusers to be part of the conversations and development of deliverables.
- For PR Energy Week next year, I'd love the opportunity to have a site visit to a few of the communities that need the most investment.
- Leave the Thought Summit as an exclusive event and open up the others to more accesible tickets





Any suggestions?

(4/4)



which will draw larger crowds. Also liked the format/room of last years Wednesday night event much better.





What is a North Star metric for equity that gets us playing to win at what matter most? (1/2)



- Consistency
- Equal access
- Increase resilience for LMI communities
- Equity
- Special needs
- We need to develop a robust, sustainable and affordable to everyone energy/power system that will boost the economic development of the island and, at the end, create better opportunities for everyone and equal accessibility to growth.

- Diversity and Inclusiveness
 amongst owners and operators in
 the decisions being made for
 communities
- Equal access at equal cost to resources.
- Regenerative
- Saying yes to the needs of the community
- Equal access to reliable, resilient, affordable and clean energy
- .
- Efficiency
- Affordable energy





What is a North Star metric for equity that gets us playing to win at what matter most? (2/2)



- Clear visibility of most vulnerable and a breakdown of the needs.
- How can we provide the same access with no barriers
- Option
- by providing reliable, consistent, dependable energy with a defined plan for lowering costs every 12 months by at least 10%.
- Having equal opportunity for the privilege and unprivileged.
- Good paying jobs in the RE field
- Constant Power day by day, measured
- Energy/water \$ burden for

all family households

- Affordable reliable energy for all
- Opportunity availability
- Same benefit to all
- MWs installed



Day 2 - Who's willing to volunteer?



Adiel Morales

Dan Fuller

Loraima

Joaquin Altenberg

Gus Fusaro

Beth

Rafael Roig

Magdalena

Mark Nakayama

Wanda Rios Teresa Morales Eric

Anthony Perez

Anthony Perez

Abimarie

Cristian Hernandez

loana

Cim Howell Tom King Zach Wilson María Elena

Michael moradian

Jason William Negron Jay Hasty



Which Puerto Rico mayors are leading best on resilience, energy and equity?



Gardy Colón Orocovis Luis Javier Hernández Ramon Hernandez - Juana D San Sebastian Major Miguel Romero Luis Javier Hernández Vil **Edward O'Neill**



PR Community Action Challenge - Who's willing to volunteer?



Ana Maria Ruiz

Jonathan Castillo C. P. Smith Jeanne López Mariette Sanchez

> Loraima Wanda Rios Jemaris Martes Soleil Thon

Cim Howell Maria Elena Abimarie
Claudia Villar-Leeman



PR Community Action Challenge - Who's willing to volunteer?



Claudia Villar-Leeman Wanda Rios Loraima



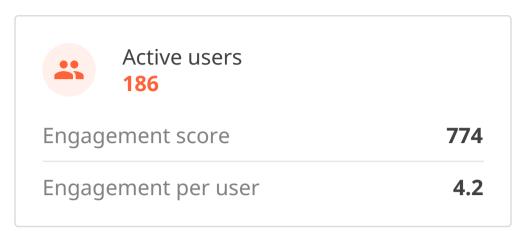
PR Cities Stakeholder Challenge - Who's willing to volunteer?

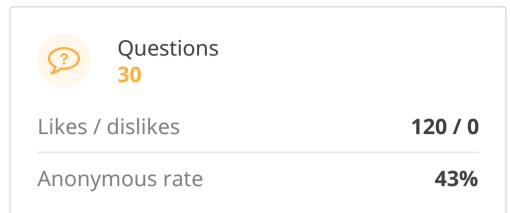


Adiel Morales
Olga Abinader
Roberto Muniz Jason Negron
Soleil Thon Jemaris Martes
Randy - comment
Mindy Horowitz



Event summary report Puerto Rico Energy Week 2023





Poll votes 624	
Polls created	19
Votes per poll	33

Popular questions

Table #2

0 7 14 1

To ensure we have a successful \$1b funding implementation M1: Mapping and prioritizing beneficiaries M2: Data collection and demand modeling M3: Create a map with the updated information M4: Firsts installs and quickly deployment of projects.

Table 1 - Lifting Voices of Communities

0 7 14 6

Empowering municipalities to know about funding opportunities. M1: Identify community 15 leaders, M2: Engage majors to support leaders, M3: Have leaders identify and compile RFP/RFI sources, M4: Training system for municipalities

Anonymous

0 7 13 16

Table 1: M1-Define list of questions for vulnerability index, M2-Find/integrate existing data, M3-vulnerability GIS maps/metrics

T

Table 7 - Build on Success

0 7 12 16

M1 create collaborative mechanisms for data collection, stakeholder engagement, and outreach M2 Develop capacity building program M3 prioritize greatest need, farthest distance from substation M4 RFP & Award

Anonymous

0 7 11 1

T4: PEOPLE VOICE M1: Use PR100 to identify the island Regions and community leaders. M2: Train the Trainers. M3: Convene Workshop to gather the community needs. M4: Summarize and share information with the government to address specific needs.

M3 M3: data leaders M4:

M2 M2: community M1:

M1 Identify plan outreach

site mayors taskforce share funding

Influe	ential users	
T	Table 1 - Lifting Voices of Communities	4 2 6 21
T	Table #2	4 2 6 16
T	Table 7 - Build on Success	4 1 6 12
T	Table 2 - Tiered Permit Study	4 1 6 9
T	Table 5 - starting small in the South East Communities	4 1 6

