Electrification of Transportation

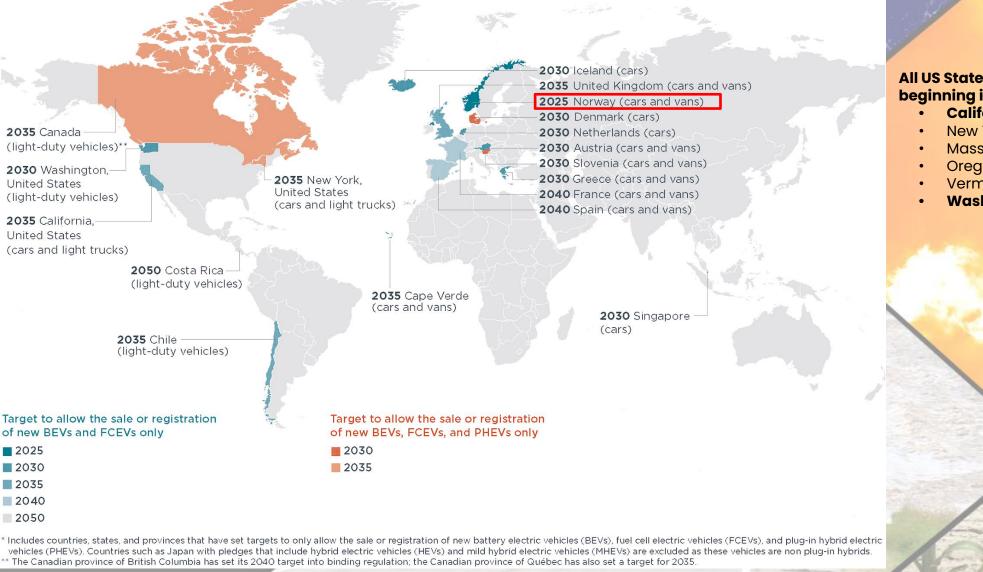
Challenges to Puerto Rico's Electrical Infrastructure

By: Ignacio Diaz



The Electrification of Transportation is happening... Here are the Countries that have committed to transitioning to ZERO emissions starting in 2025...

Governments with official targets to 100% phase out sales or registrations of new internal combustion engine light-duty vehicles (passenger cars and vans/light trucks) by a certain date* (Status: Through June 2022)



All US States committing to Zero Emissions beginning in 2035

- California
- New York
- Massachusetts
- Oregon
- Vermont
- Washington (2030)



IT IS HAPPENING...

Every car manufacturer is here... And most of them have already committed to the end of ICE vehicles



There is no stopping it!

And before consolidation, expect to see an immense number of newer brands!



The disruption is larger than we think! FLEETS are transforming faster than we thought...

> Zero Emission Electric Vehicle



ups

Amazon delivery

vehicles







Tesla order could double to 200,000 Model 3s





And the disruption is not stopping at EV's! Marine Electrification has begun...





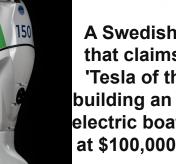












A Swedish company that claims to be the 'Tesla of the seas' is building an 'affordable' electric boat that starts at \$100,000. X Shore 1

September 1, 2022











The disruption is exponential! Aerospace Electrification has also begun...



Aerospace eFlyer 800 This New 8-Seat Electric Airplane Costs 80% Less to Fly Than Conventional Aircraft



SureFly[®]

For \$200K, you'll be able to park this 2-person drone in your garage... 75 miles range at 75 MPH



What could a future with electric planes look like? \$25 tickets, quieter airports, or even shorter runways. Companies have been betting on battery-powered planes for this cleaner future. EVIATION

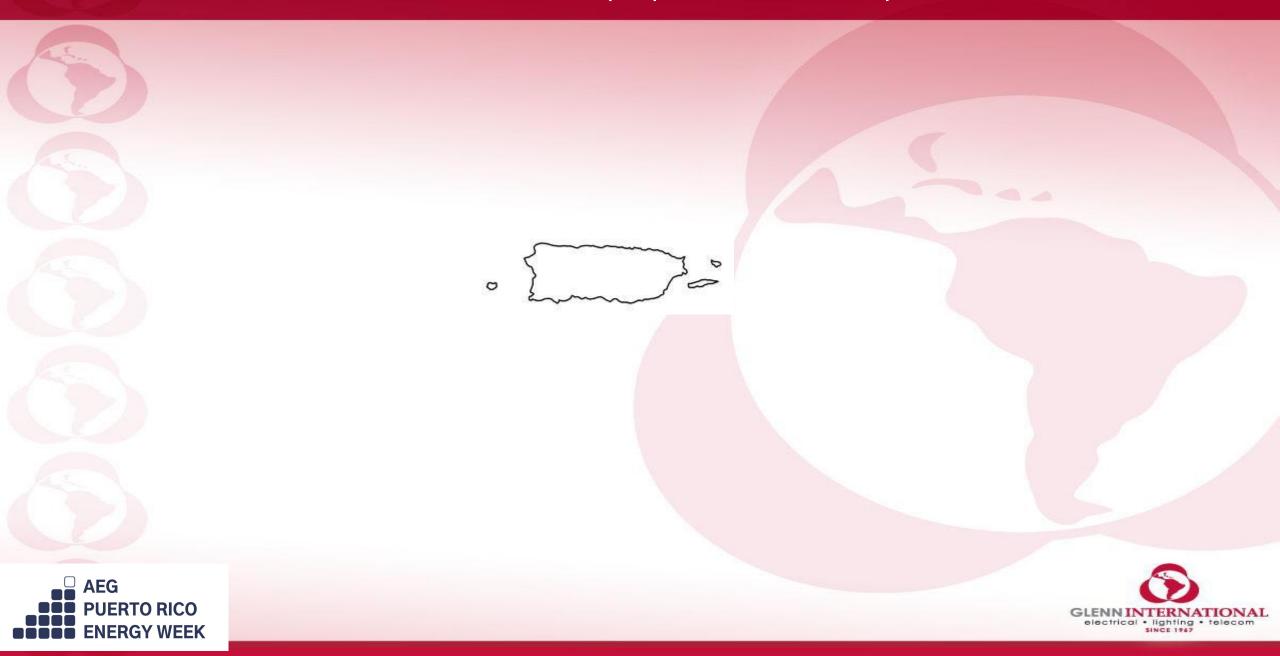


British aero engine manufacturer <u>Rolls-Royce</u> says it has developed the "world's fastest <u>all-electric</u> aircraft. The aircraft -- dubbed the "Spirit of Innovation" -- attained a maximum speed of 387.4 mph (623km/h) in flight, which Rolls-Royce said it believed makes it "the world's fastest all-electric vehicle."



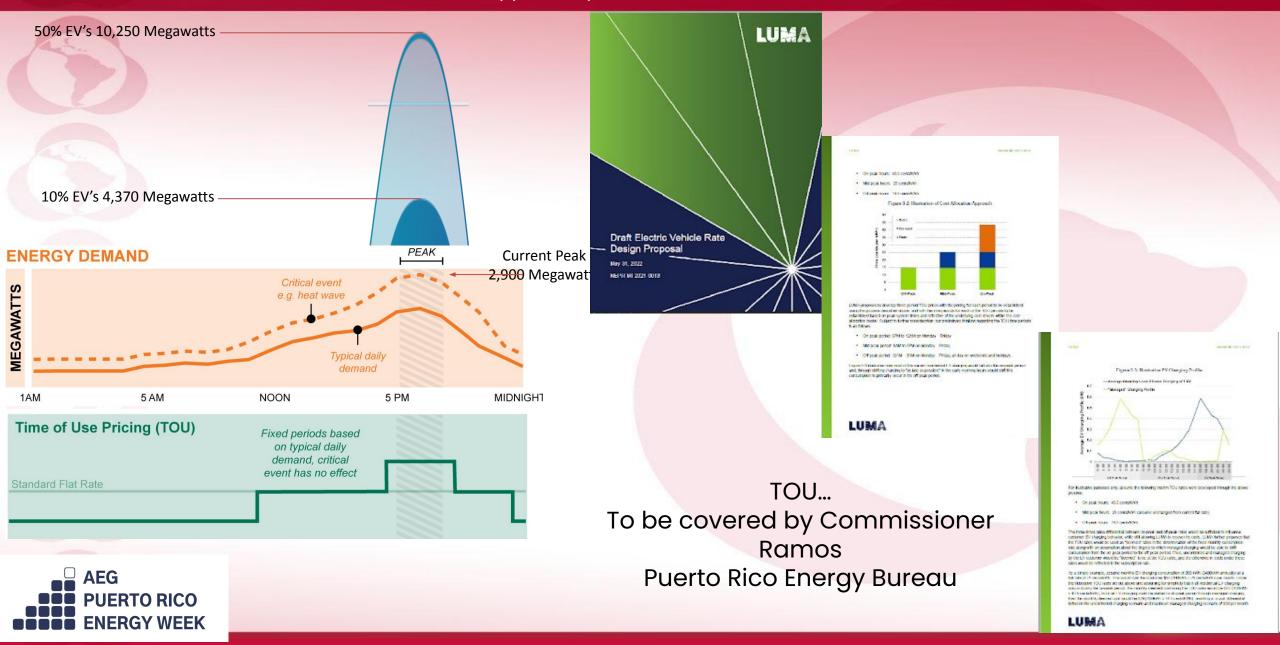


How does Puerto Rico prepare for this disruption?

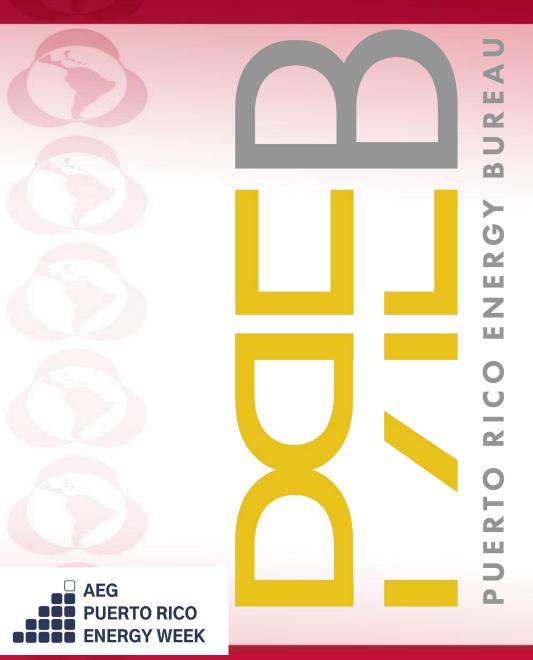


Puerto Rico's EV Electric Load Impact on Energy Grid at PEAK hours

Puerto Rico has an incredible opportunity to build a GRID that can handle what is inevitable...



June 3rd, 2022



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III. Conclusion.

For all of the above, the Energy Bureau DETERMINES that:

- 1. The provision of electrical energy through electric vehicle charging equipment to an electric vehicle shall be deemed a "charging service" and thus is not categorized as electric power billing, electric power resale, or any other grid service regulated by the Energy Bureau.
- 2. Any entity that owns or operates EV charging equipment shall not be deemed an electric power service company, electric power company, or electric service company solely because that entity owns or operates EV charging equipment.

Be it notified and published

Edison Avilse Deliz Chairman

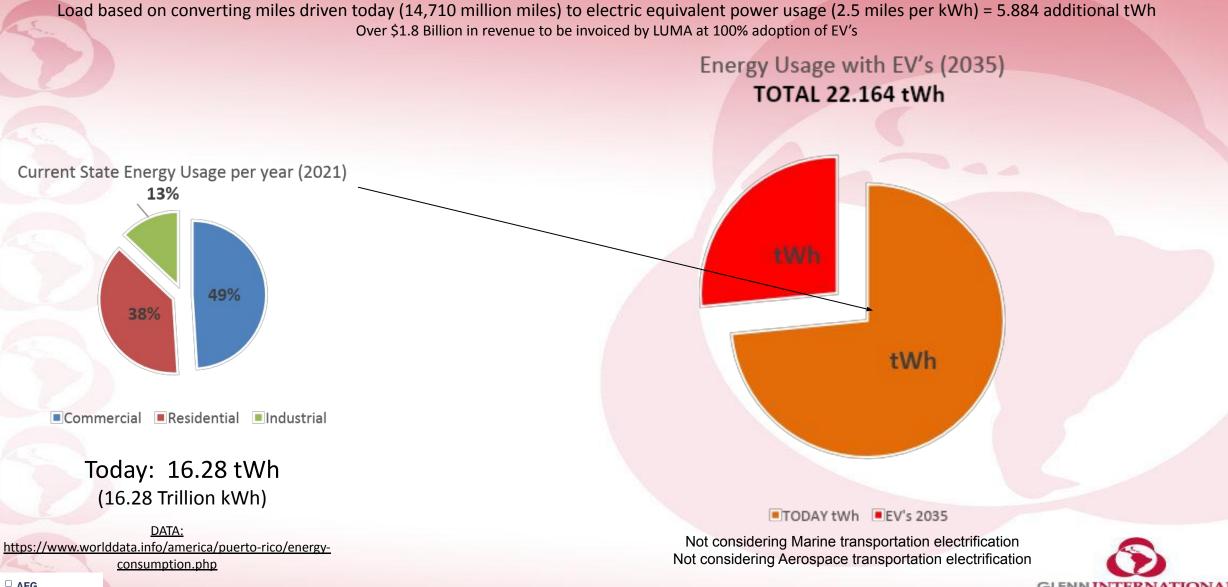
Ferdinand A. Ramos Socgaa Associate Commissioner

Lillian Mateo Santos Associate Commissioner

Sylvia B. Ugarte Araujo Associate Commissioner



Puerto Rico's EV Electric Load Impact on Energy Generation This has serious implications to our IRP planning...



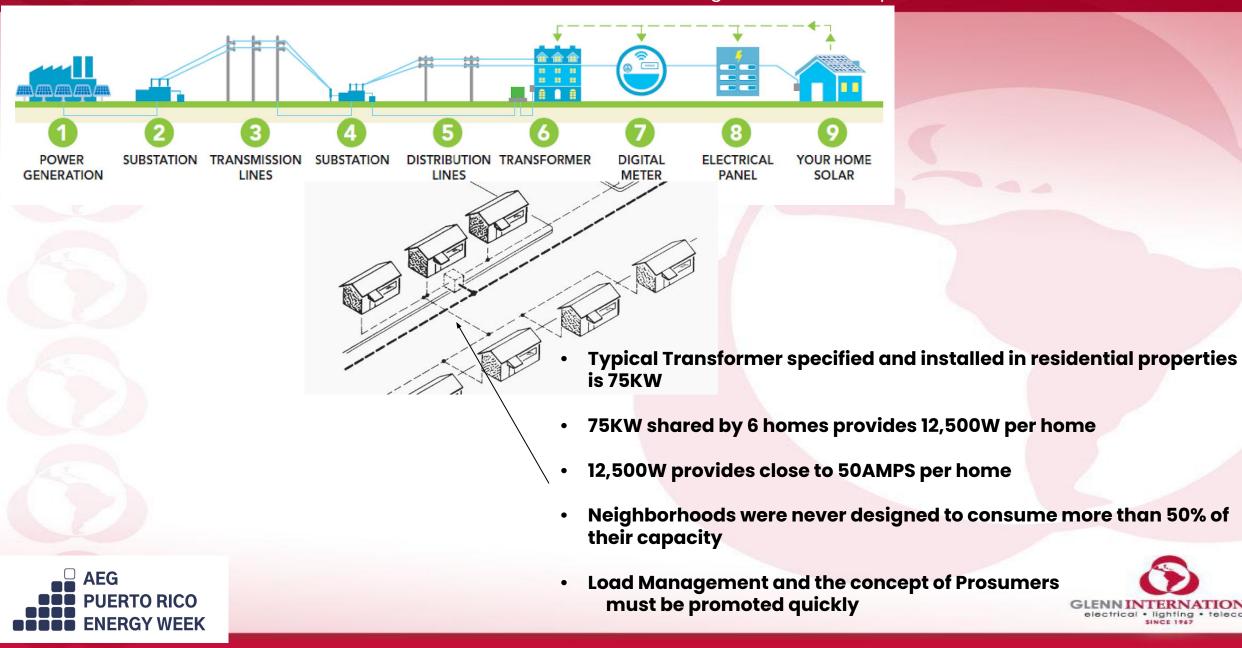
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ERTO RICO

ENERGY WEEK

Puerto Rico's EV Electric Load Impact on Energy Grid

Even in best case scenarios, we are looking at a distribution problem





Regarding the electrification of transportation, to achieve Puerto Rico's energy, resilience and equity goals, a critical obstacle to collectively overcome in 12 months is **EDUCATION**.