



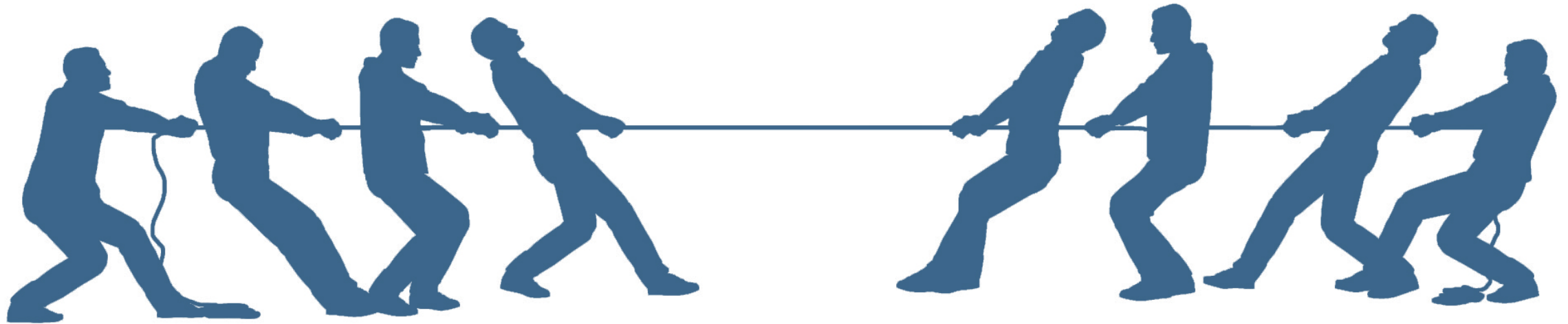
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Problem:
Regulation still
needs to change
in order to create
the breakthrough
needed for
greater adoption
of microgrids



1.

Bundled and unbundled utility configurations around the world create market confusion.

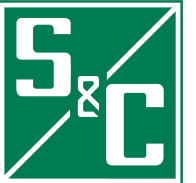


2.

Business cases
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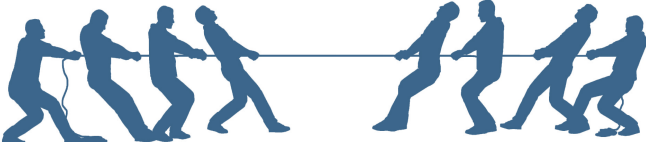
3.
Allowing ALL
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will not lead to
market distortion



Problem: Regulation still needs to change in order to create the breakthrough needed for greater adoption of microgrids.

1. Bundled Confusion

The mix and definitions of what are bundled and unbundled utility configurations around the world creates market confusion.



2. Uncompetitive Advantage

The business cases for microgrids just don't hold up right now, except in specialized cases.



3. Market Distortion

Allowing ALL utilities to participate in the microgrid market will not lead to market distortion.





For Discussion:

Unless regulation changes to create the needed breakthrough for the greater adoption of microgrids, utilities will be prevented from owning cost-effective microgrid assets. This will affect residential, commercial, and industrial energy users, as utilities have a large impact on their electricity costs.

What regulatory change for microgrids will make the largest impact on Chicago?

